SD/LODR/377/2023-24 **January 16,2024**

The Manager
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051.

Sub: The Federal Bank Limited - Submission of Statement under Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to **Regulation 52(7)** of SEBI LODR, the listed entity shall submit to the stock exchange(s), along with the quarterly financial results, a statement indicating the utilisation of the issue proceeds of non-convertible securities, in such format as may be specified by the Board, till such proceeds of issue have been fully utilised or the purpose for which the proceeds were raised has been achieved.

Pursuant to **Regulation 52(7A)** of SEBI LODR, the listed entity shall submit to the stock exchange(s), along with the quarterly financial results, a statement disclosing material deviation(s) (if any) in the use of issue proceeds of non-convertible securities from the objects of the issue, in such format as may be specified by the Board, till such proceeds have been fully utilised or the purpose for which the proceeds were raised has been achieved.
In respect of the above, the existing non – convertible securities issued by the Bank worth Rs. 1995 crores have been fully utilized. The details are as follows:

A. Statement of utilisation of issue proceeds (As per Reg 52(7) of SEBI LODR Regulations 2015):

Name of the Issuer	**ISIN**	**Mode of Fund Raising (Public issues/ Private placement)**	**Type of instrument**	**Date of raising funds**	**Amount Raised**	**Funds utilized**	**Any deviation (Yes/ No)**	**If 8 is Yes, then specify the purpose of for which the funds were utilized**	**Remarks, if any**
1	2	3	4	5	6	7	8	9	10
The Federal Bank Limited	INE171A08024	Private Placement	Non-Convertible Securities	20-06-2019	300 Crores	300 Crores	No	NA	NA
The Federal Bank Limited	INE171A08032	Private Placement	Non-Convertible Securities	20-01-2022	700 Crores	700 Crores	No	NA	NA

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
The Federal Bank Limited	INE171A 08040	Private Placement	Non-Convertible Securities	29-03-2023	995 Crores	995 Crores	No	NA	NA

There have been NO material deviations in each of the above issuances in the use of proceeds as compared to objects of the issue. Below are the details:

B. Statement of deviation / variation in use of Issue proceeds (As per Reg 52(7A) of SEBI LODR Regulations 2015)

Particulars	Remarks		
Name of listed entity	The Federal Bank Limited		
Mode of fund raising	Private placement	Private placement	Private placement
Type of instrument	Non-Convertible Securities	Non-Convertible Securities	Non-Convertible Securities
Date of raising funds	20-06-2019	20-01-2022	29-03-2023
Amount raised	300 Crores	700 Crores	995 Crores
Report filed for quarter ended	31-12-2023	31-12-2023	31-12-2023
Is there a deviation/ variation in use of funds raised?	No	No	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No	No	No
If yes, details of the approval so required?	NA	NA	NA
Date of approval	NA	NA	NA
Explanation for the deviation/ variation	NA	NA	NA
Comments of the audit committee after review	NA	NA	NA
Comments of the auditors, if any	NA	NA	NA
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:			

Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
NA						

Deviation could mean:

a. Deviation in the objects or purposes for which the funds have been raised.
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.

Yours Faithfully,

For The Federal Bank Limited

SAMIR PRAVINCHANDRA RAJDEV
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Samir P Rajdev
Company Secretary